

# Easy PDF, Email & Fax

## Addon for Microsoft Dynamics NAV

Languages: English – Countries: Any Price: Contact Us for Pricing Information

### Easy PDF extends NAV's ability to attach PDFs to emails

- Batch send hundreds (or even thousands) of documents
- Store email history and attachments that have been sent
- Add additional attachments automatically to batches
- Consolidate multiple documents going to a single email address



### Send Documents Quickly and Easily

This addon allows users to email, fax or print any document from within Microsoft Dynamics NAV. Create e-mails with PDF attachments that look exactly like the printed report, or automatically send a fax.

E-mails are created from templates, which can include NAV info like document numbers, order totals, customer information, etc. They can be created in any language, which will be linked to the Language Code on the Foreign Trade FastTab of the Customer Card.



Preview emails & attachments or send automatically.

### Custom email/fax messages by user or by document.

The email message body is always tailored to the document being sent.

Users may create email body messages that are specific to a NAV user ID, by document. The email message body created by a person in sales sending a Posted Sales Invoice can be different from the email message body sent from a different person in accounting sending the same invoice.

### Batch or Auto Send Your Documents.

Create a batch of documents for review and then send all of them. Filter the batch and partially send it. If multiple documents are being sent to the same email address, you can consolidate and attach them to a single email. If desired, multiple documents can be merged into a single PDF attachment. Attach additional documents, such as promotional flyers, Holiday messages or "Terms & Conditions." These may be manually or automatically added to all documents in a batch or users may specify an additional attachment to only a specific line in the batch.

EasyPDF Addresses

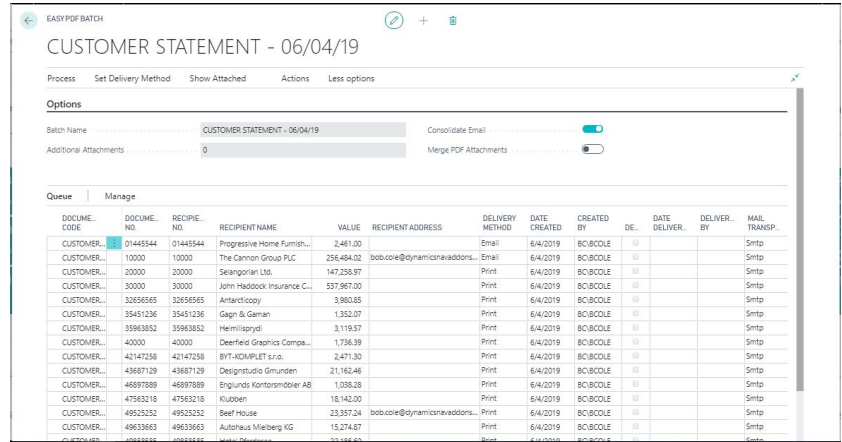
DOCUMENT CODE	ADDRESS TYPE	ADDRESS
POSTED SALES INVOICE	To	bob.coie@dynamicsnavaddons.com
POSTED SALES INVOICE	Cc	phil@dynamicsnavaddons.com
CUSTOMER STATEMENT	To	bob.coie@dynamicsnavaddons.com
POSTED SALES SHIPMENT	To	warehouse@dynamicsnavaddons.com
SALES ORDER	To	purchasing@dynamicsnavaddons.com

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## Addon for Microsoft Dynamics NAV

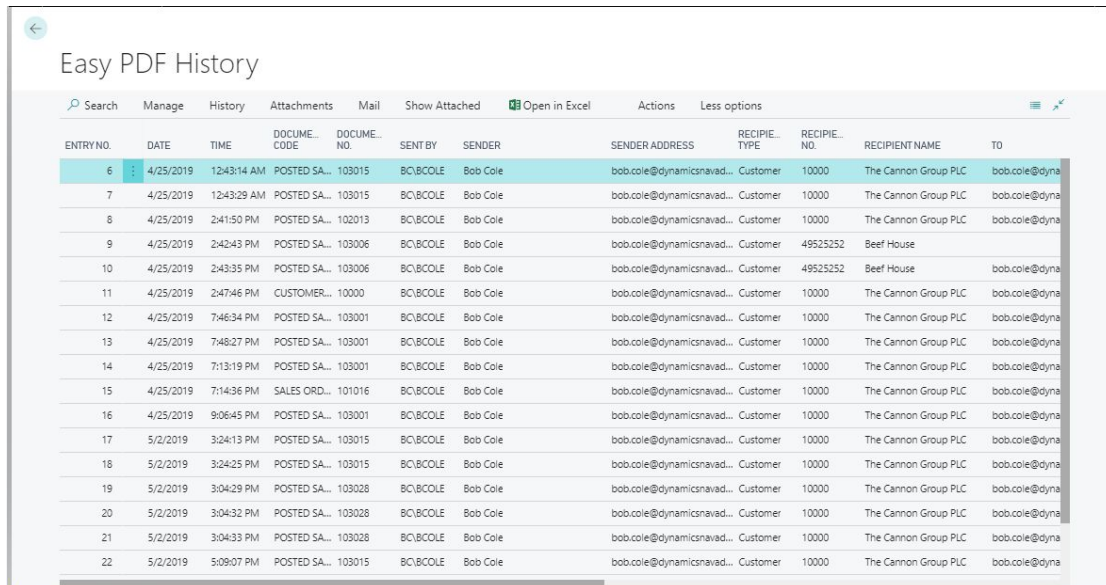
- Customer Statements
- Remittance Advice
- Reminders
- Finance Charge Memos
- Posted Sales Credit Memos
- Posted Service Invoices
- Posted Service Shipments
- Posted Sales Invoices
- Posted Sales Shipments
- Purchase Orders

### Store an audit trail



DOCUME. CODE	DOCUME. NO.	RECIPE. NO.	RECIPIENT NAME	VALUE	RECIPIENT ADDRESS	DELIVERY METHOD	DATE CREATED	CREATED BY	DATE DELIVER.	DELIVER. BY	MAIL TRANSP.
CUSTOMER...	01445544	01445544	Progressive Home Furnish...	2,461.00		Email	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	10000	10000	The Cannon Group PLC	256,484.02	bob.cole@dynamicsnavaddons...	Email	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	20000	20000	Selangorian Ltd.	147,258.97		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	30000	30000	John Hadcock Insurance C...	57,967.00		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	32656665	32656665	Antarescoy	3,980.85		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	35451236	35451236	Gagn & Geman	1,352.07		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	35968853	35968853	Hemilispdyd	3,119.97		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	40000	40000	Deerfield Graphics Compa...	1,736.39		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	42147258	42147258	BYT-ADMILET s.r.o.	2,471.30		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	43687129	43687129	Designstudio Gmunden	21,162.46		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	46897889	46897889	Erglunds Kontorsmobler AB	1,036.28		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	47953219	47953219	Klubben	18,142.00		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	49525252	49525252	Beef House	23,397.24	bob.cole@dynamicsnavaddons...	Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	49633663	49633663	Autohaus Malsberg KG	15,274.87		Print	6/4/2019	BC\BCOLE			Smtpr
CUSTOMER...	10000	10000				Print	6/4/2019	BC\BCOLE			Smtpr

Store a history of all documents that have been emailed, faxed, or printed through Easy PDF. Store information about who sent the documents, to whom, when, what the subject of the email was, and what documents were attached. Even store a copy of the sent document, if desired, which can be restored and printed.



ENTRY NO.	DATE	TIME	DOCUME. CODE	DOCUME. NO.	SENT BY	SENDER	SENDER ADDRESS	RECIPE. TYPE	RECIPE. NO.	RECIPIENT NAME	TO
6	4/25/2019	12:43:14 AM	POSTED SA...	103015	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
7	4/25/2019	12:43:29 AM	POSTED SA...	103015	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
8	4/25/2019	2:41:50 PM	POSTED SA...	102013	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
9	4/25/2019	2:42:43 PM	POSTED SA...	103006	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	49525252	Beef House	bob.cole@dyna
10	4/25/2019	2:43:35 PM	POSTED SA...	103006	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	49525252	Beef House	bob.cole@dyna
11	4/25/2019	2:47:46 PM	CUSTOMER...	10000	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
12	4/25/2019	7:46:34 PM	POSTED SA...	103001	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
13	4/25/2019	7:48:27 PM	POSTED SA...	103001	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
14	4/25/2019	7:13:19 PM	POSTED SA...	103001	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
15	4/25/2019	7:14:36 PM	SALES ORD...	101016	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
16	4/25/2019	9:06:45 PM	POSTED SA...	103001	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
17	5/2/2019	3:24:13 PM	POSTED SA...	103015	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
18	5/2/2019	3:24:25 PM	POSTED SA...	103015	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
19	5/2/2019	3:04:29 PM	POSTED SA...	103028	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
20	5/2/2019	3:04:32 PM	POSTED SA...	103028	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
21	5/2/2019	3:04:33 PM	POSTED SA...	103028	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna
22	5/2/2019	5:09:07 PM	POSTED SA...	103015	BC\BCOLE	Bob Cole	bob.cole@dynamicsnavad...	Customer	10000	The Cannon Group PLC	bob.cole@dyna